



BORDENHAMMANAGENCY

9868 Plano Road, Dallas, TX 75238

Phone: (214) 349-4911 Fax: (214) 343-3999 Toll Free: (800) 492-9190

Agent Name: _____

Agent Phone: _____ Fax: _____

Agent Email: _____ Return to Agent Via: Email/Fax/Mail

Date Requested: _____ Date Needed: _____ State: _____

Client Name: _____ DOB: _____ M / F

Face Amount: _____ Plan: Term / UL / Whole Life

Premium Mode: Annual / Quaterly / Semi-Annul / Monthly

- Term: _____ years. Return of Premium: Yes / No
- UL/ WL: How to solve? _____ Guarantee _____ years
Lump Sum / 1035 Exchange \$ _____ Short Pay: _____

Height & Weight: _____ UW Class: _____

Tobacco / Kind and Date Last Used: _____

Medications: _____

Medical Conditions: _____

Family History (cancer/heart disease or death in parents & siblings): _____

Comments / Special Request: _____