

3 Strategies to Grow Your Practice and Better Protect Your Clients

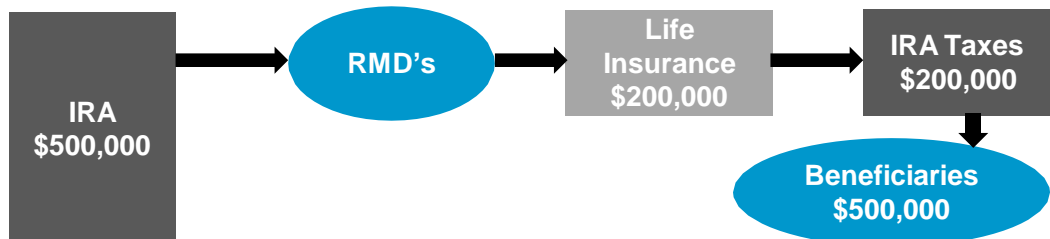
**The Current
IRA Plan /
Absence of
Strategy**



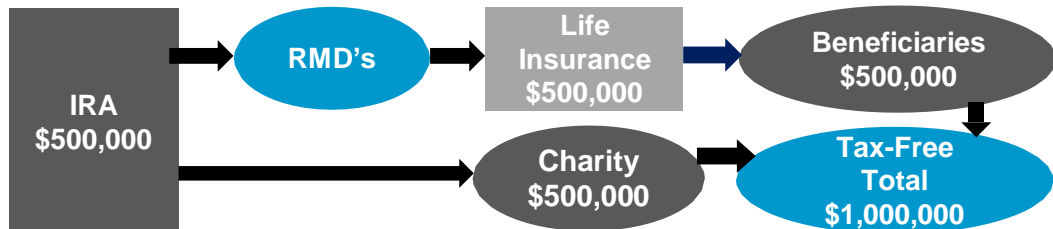
2 Questions:

1. If things go the way you have planned, what is going to happen to your IRA?
2. Why don't you give your IRA to your beneficiaries today?

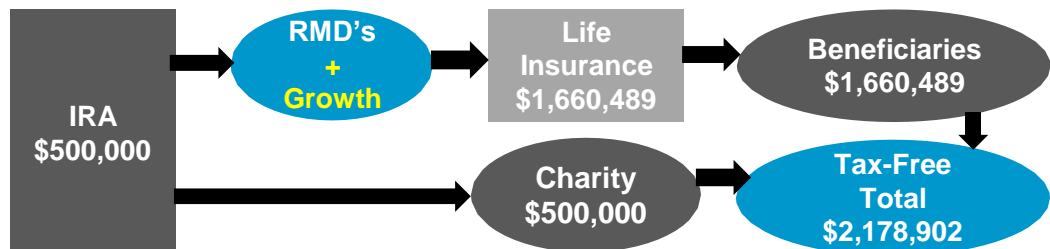
**Strategy #1
IRA Income
Tax Offset**



**Strategy #2
IRA Income
Tax
Elimination**



**Strategy #3
Legacy
Enhancement**



3 Point Value Proposition:

1. Keep your IRA in your Care, Custody and Control;
2. Potentially double or triple the value of your legacy; and
3. Take no additional investment risk in your portfolio.

FOR ADDITIONAL INFORMATION CONTACT US AT 800.492.9190 OR VISIT BORDENHAMMAN.COM

Information in this report should not be used in any actual transaction without the advice and guidance of a professional Financial Advisor. In some instances a Tax Advisor and/or Attorney should also be contacted for counsel. Although the information contained here is presented in good faith, it is General in nature may require additional consideration of other matters. This report is for informational purposes only. AIMCOR Enterprise Insurance Group (AIMCOR EIG) is a marketing division of AIMCOR Group, LLC. AIMCOR Group, LLC is not an insurer and does not issue contracts for coverage.